

Suggested Bequest Wording



The wording of your bequest is very important. Below are some examples of suggested wording to ensure your bequest is clear and will be directed to Canterbury Foundation according to your wishes. **Please note that the following suggested language is meant as a resource for you and your lawyer as you plan your charitable bequest to Canterbury. This information should not be construed or relied on as legal advice from the Foundation:**

Your charitable bequest should be directed to *Canterbury Foundation* in your will.

Canterbury Foundation's Canada Revenue Agency (CRA) Number is 887411791 RR0001.

To include bequests of a specific sum of money:

I give to Canterbury Foundation the sum of \$ (amount) for its general purposes/specific purpose.

To include bequests of property including real estate or valuable items such as stocks, bonds, jewellery or works of art:

I give to Canterbury Foundation (description of property) for its general purposes. Please note that unless the property is considered useful to Canterbury, it will be sold and the proceeds used by the Foundation in accordance with its charitable objectives.

To include bequests of the rest or residue of your estate:

I give to Canterbury Foundation all (or a stated percentage) of the rest, residue and remainder of my estate for its general purposes.

Contingent bequests

A contingent bequest is one in which Canterbury Foundation receives a gift only if other heirs specifically named in your will die before you do. Here is some sample wording:

If [name(s) of primary beneficiaries] do(es) not survive me, or die(s) within (90) days of my death, or as a result of common disaster, then I give to Canterbury Foundation [describe the specific amount of money, property or percentage of residual estate] for its general purposes.

For more information about bequests or other ways to contribute to Canterbury Foundation, please contact Coby Benoit, Director, Fund Development, 780-930-3747, or cobyb@canterburyfoundation.com