



The Promise of Home

Gift of Publicly Traded Securities Transfer Form

Registered Canadian Charity # 88741 1791 RR0001

This form is to be used for Canadian and American listed securities only.

- A. **Prior to transferring securities to our account, please fax or email this form to:**
Coby Benoit, Director, Fund Development
P: 780-930-3747; F: 780-484-0234; E: cobyb@canterburyfoundation.com
- B. **Donor Information – Name of donor(s) for charitable receipting purposes**

First Name	Initial (s)	Last Name
Mailing Address	City/Province	Postal Code
Telephone	Email Address	

- C. **This form will confirm my intention to donate the following to Canterbury Foundation**

Qty/Units Face Value*	Description of Securities to be Donated

*Quantity must be an exact number of securities (units in the case of Mutual Funds) if this request is complete in dollar figures.

- D. **Broker/Delivering Institution Information**

Delivering Institution Name	CUID (Cdn Securities)	DTC (U.S. Securities)
Account Name	Contact Name	
Account Number	Contact Phone Number/Email	

I understand that I will receive a charitable tax receipt from Canterbury Foundation based on the closing price of the shares on the day the shares are received/transferred into the Foundation's account, and that these securities will be sold immediately without restrictions.

- E. **Signature of Donor** _____ **Date** _____

- F. To transfer securities, please advise your broker of the following details:
Canterbury Foundation Account – ScotiaTrust Account Number: 78038690-10
CUID: BNSC; (Cdn Securities) DTC: 4816 (U.S. Securities);
Intermediary Code: BNSG; FINS: T525; Mutual Fund Nominee Name: Bansco & Co.
Contact: Thang Phung (780-413-4382) thang.phung@scotiaprivateclient.com