Canterbury FOUNDATION
The Promise of Home

Gift of Publicly Traded Securities
Transfer Form

Registered Canadian Charity # 88741 1791 RR0001

This form is to be used for Canadian and American listed securities only.

A. Prior to transferring securities to our account, please fax or email this form to:
Jelena Bojic, Director, Fund Development
P: 780-930-3747; F: 780-484-0234; E: jelenab@canterburyfoundation.com

B. Donor Information – Name of donor(s) for charitable receipting purposes

First Name	Initial (s)	Last Name
Mailing Address	City/Province	Postal Code
Telephone	Email Address	

C. This form will confirm my intention to donate the following to Canterbury Foundation

Qty/Units Face Value*	**Description of Securities to be Donated**

**Quantity must be an exact number of securities (units in the case of Mutual Funds) if this request is complete in dollar figures.*

D. Broker/Delivering Institution Information

Delivering Institution Name	CUID (Cdn Securities)	DTC (U.S. Securities)
Account Name	Contact Name	
Account Number	Contact Phone Number/Email	

I understand that I will receive a charitable tax receipt from Canterbury Foundation based on the closing price of the shares on the day the shares are received/transferred into the Foundation's account, and that these securities will be sold immediately without restrictions.

E. Signature of Donor Date

F. To transfer securities, please advise your broker of the following details:
Canterbury Foundation Account – ScotiaTrust Account Number: 78038690-10 CUID: BNSC; (Cdn Securities) DTC: 4816 (U.S. Securities);
Intermediary Code: BNSG; FINS: T525; Mutual Fund Nominee Name: Bansco & Co. Contact: Thang Phung (780-413-4382) thang.phung@scotiaprivateclient.com